



Date: 21-10-2024

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: MUKKA

BSE Limited
Listing Department
Dalal Street,
Mumbai-400001
Scrip Code: 544135

Sub: Outcome of the Meeting of the Board of Directors of Mukka Proteins Limited (“the Company”) held on October 21, 2024.

Dear Madam/Sir (s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., October 21, 2024 has, inter- alia, approved:

1. Increase in Authorised Share Capital of the Company from Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 30,00,00,000 (Thirty Crores) Equity Shares of Re. 1/- (Rupee One only) each to Rs. 40,00,00,000/- (Rupees Forty Crores Only) divided into 40,00,00,000 (Forty Crores) Equity Shares of Re. 1/- (Rupee One only) and subsequent alteration in the Memorandum of Association of the Company. The said resolution is subject to approval by the shareholders in the Extra-Ordinary General Meeting of the Company.
2. Issuance of up to 1,96,00,000 Equity Shares of the Company at a price of Rs. 50/- (Rupees Fifty only) per Equity Share of face value of Re. 1/- each, aggregating to Rs. 98,00,00,000/- (Rupees Ninety eight crores only) to the allottees as mentioned in Annexure A (the "Proposed Allottees") on preferential basis, for cash consideration ("Preferential Allotment") in accordance with applicable laws including Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), Companies Act, 2013, each as amended, and subject to statutory and regulatory approvals, appropriate sanctions and permissions including approval of the Members of the Company.

Details regarding the proposed Preferential Issue, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circulars SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-I/P/CIR/2023/123 dated July 13, 2023 are provided as Annexure A.

Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste

Factory : D. No. 14-161 to 164, Sasihithlu Road, Mukka, Mangaluru - 575021. Karnataka, India

Office : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001

☎ : (O) +91 824 2420772, 2442889, 4252889 | Fax : +91 824 2426405

E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : L05004KA2010PLC055771



Mukka Proteins Limited



ISO 22000
Certified Company



ISO 9001 : 2015
Certified Company

- The Board has decided that the Extra-Ordinary General Meeting of the Company will be held on Saturday, November 16, 2024 at 3:00 P.M. through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”), in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. The detailed Resolution(s) for approval of Members of the Company along with information as required under Chapter V of the SEBI ICDR Regulations forming part of notice of Extra-Ordinary General Meeting will be dispatched shortly.

The Board Meeting commenced at 4.30 P.M. and concluded at 4.53 P.M. We request you to take the above information on record and oblige.

Thanking you,

Yours faithfully,

For **Mukka Proteins Limited**

Mehaboobsab Mahmados Chalyal
Company Secretary & Compliance Officer

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Annexure A

Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular on disclosure of material events/information

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified Institutions placement, preferential allotment etc.)	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of upto 1,96,00,000 Equity Shares of the Company of face value of Re. 1/- each at a price of Rs. 50/- (Rupees Fifty only) per Equity Share including premium of Rs. 49/- (Rupees Forty-Nine only) per Equity Share, aggregating to Rs. 98,00,00,000 (Rupees Ninety-Eight Crores Only).
Additional details applicable for preferential issue:		
4.	Names of the investors	<ol style="list-style-type: none"> 1. Kalandan Mohammed Haris (Promoter) 2. Kalandan Mohammad Arif (Promoter) 3. Kalandan Mohammed Althaf (Promoter) 4. Kalandan Abdul Razak (Promoter Group) 5. Umaiyya Banu (Promoter Group) 6. Zareena Banu (Promoter Group) 7. Razeena Khatheerja (Promoter Group) 8. Aisha Shabnam (Promoter Group) 9. Rekha Bhagat (Non-Promoter) 10. Vijay Kumar (Non-Promoter) 11. Pushpa Bhaju (Non-Promoter) 12. Santa Ghosh (Non-Promoter) 13. Bibi Hajira (Non-Promoter)

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5.	Issue Price	Rs. 50/- (Rupees Fifty only) per Equity Share				
6.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Outcome of the subscription:				
		Particulars	Pre-Preferential Allotment		Post-Preferential Allotment *	
			No of shares held	%	No of shares held	%
		Kalandan Mohammed Haris	9,06,86,800	30.23	9,33,66,800	29.21
		Kalandan Mohammad Arif	4,84,00,400	16.13	5,10,80,400	15.98
		Kalandan Mohammed Althaf	4,84,00,400	16.13	5,10,80,400	15.98
		Kalandan Abdul Razak	2,20,00,000	7.33	2,46,80,000	7.72
		Umaiyya Banu	1,05,11,200	3.50	1,31,91,200	4.13
		Zareena Banu	400	0.00	4,00,400	0.13
		Razeena Khatheeya	400	0.00	4,00,400	0.13
		Aisha Shabnam	400	0.00	4,00,400	0.13
		Rekha Bhagat	0	0.00	15,00,000	0.47
		Vijay Kumar	0	0.00	5,00,000	0.16
		Pushpa Bhaju	0	0.00	10,00,000	0.31
	Santa Ghosh	0	0.00	10,00,000	0.31	
	Bibi Hajira	0	0.00	10,00,000	0.31	
		*The post preferential percentage is calculated on the basis of Total no. of Equity Shares – 31,96,00,000 (Comprising of 30,00,00,000 existing Equity Shares and Preferential issue of 1,96,00,000 Equity Shares)				
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable.				

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